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## **COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of YesAsia Holding Limited (the “**Company**”) dated 26 August 2025 (the “**Announcement**”) in relation to the Subscription which involves allotment and issue of new Shares under the General Mandate. Unless otherwise stated, the capitalised terms used herein shall have the same meaning as those defined in the Announcement.

### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all the Conditions under the Subscription Agreement have been fulfilled and the Completion took place on 11 September 2025. In accordance with the terms and conditions of the Subscription Agreement, the Subscriber subscribed for, and the Company allotted and issued, 4,100,000 Subscription Shares at the Subscription Price of HK\$5.55 per Subscription Share, representing: (i) approximately 0.99% of the existing issued share capital of the Company immediately before the Completion; and (ii) approximately 0.99% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares immediately upon Completion.

The gross proceeds from the Subscription are approximately HK\$22,755,000. No significant expenses have been incurred for the Subscription, therefore the net proceeds are approximately the same as the gross proceeds. As disclosed in the Announcement, the Company intends to apply the net proceeds as follows:

- (i) approximately HK\$20,479,500 for the expansion of AsianBeautyWholesale business including building up inventory for overseas warehouses; and
- (ii) approximately HK\$2,275,500 for general working capital purposes.

## EFFECTS ON SHAREHOLDING STRUCTURE

The table below sets out the changes to the shareholding structure of the Company immediately before and upon Completion of the Subscription:

Shareholders	Immediately before Completion		Immediately Upon Completion	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Mr. Lau Kwok Chu <sup>(1)</sup>	124,570,980	30.16	124,570,980	29.86
Ms. Chu Lai King <sup>(2)</sup>	28,839,550	6.98	28,839,550	6.91
The Subscriber	—	—	4,100,000	0.99
Other Shareholders	259,677,248	62.86	259,677,248	62.24
Total	413,087,778	100.00	417,187,778	100.00

*Notes:*

- (1) Mr. Lau Kwok Chu is an executive Director and the chief executive officer of the Company, and the spouse of Ms. Chu Lai King. Mr. Lau Kwok Chu and Ms. Chu Lai King are the controlling shareholders of the Company.
- (2) Ms. Chu Lai King is an executive Director and the Chairperson of the Company, and the spouse of Mr. Lau Kwok Chu. Mr. Lau Kwok Chu and Ms. Chu Lai King are the controlling shareholders of the Company.
- (3) Certain percentage figures in the above table are subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board  
**YESASIA HOLDINGS LIMITED**  
**Ng Sai Cheong**  
*Company Secretary*

Hong Kong, 11 September 2025

*As of the date of this announcement, the Board comprises Mr. LAU Kwok Chu, Ms. CHU Lai King, and Mr. CHU Kin Hang as executive Directors; Mr. HUI Yat Yan Henry, Mr. LUI Pak Shing Michael, and Mr. POON Chi Ho as non-executive Directors; and Mr. CHAN Yu Cheong, Mr. SIN Pak Cheong Philip Charles, and Mr. WONG Chee Chung as independent non-executive Directors.*